

# Documents Required for a Travelers Cheques Claim Regarding a Decedent



Please identify the documents we will need you to submit for your Travelers Cheques claim in respect of a decedent using the table below. Please note:

- Submit clear copies of the documents requested as unclear copies will cause delays in processing the claims.
- If we require any documentation beyond what is listed below, we will let you know.

## Deceased Claim

- [Global \(except India\)](#)
- [India](#)

## Global (except India)

If the claimant is	Documents Required
Surviving spouse	<ul style="list-style-type: none"><li>• Death certificate</li><li>• Surviving spouse's <u>valid</u> photo ID</li></ul>
Executor	<ul style="list-style-type: none"><li>• Any one of the following:<ul style="list-style-type: none"><li>○ Letters of administration</li><li>○ Letters testamentary</li><li>○ Grant of probate</li><li>○ [Short certificate]</li></ul></li><li>• Executor's <u>valid</u> photo ID</li></ul>
The bank or attorney/solicitor	<ul style="list-style-type: none"><li>• Death certificate</li><li>• Cover letter from the law firm/bank</li><li>• Any one of the following:<ul style="list-style-type: none"><li>○ Letters of administration</li><li>○ Letters testamentary</li><li>○ Grant of probate</li><li>○ [Short certificate]</li><li>○ Last Will if available (notarized)</li><li>○ Living trust/Trust papers</li></ul></li></ul>

Beneficiary	<ul style="list-style-type: none"> <li>• Death certificate</li> <li>• Beneficiary's <u>valid</u> photo ID</li> <li>• Any one of the following: <ul style="list-style-type: none"> <li>○ Letters of administration</li> <li>○ Letters testamentary</li> <li>○ Grant of probate</li> <li>○ [Short certificate]</li> <li>○ Last Will if available (notarized)</li> <li>○ Living trust/Trust papers</li> <li>○ Small estate affidavit</li> </ul> </li> </ul>
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India

Documents Required
<ul style="list-style-type: none"> <li>• Will if available (notarized)</li> <li>• Succession certificate</li> <li>• Death certificate (notarized)</li> <li>• Passport the deceased person (attested by Beneficiary)</li> <li>• Valid Government issued photo ID of the Beneficiary (self-attested by Beneficiary)</li> </ul>
Duly Filled Forms Required (please find below)
<ul style="list-style-type: none"> <li>• <a href="#">Claim Form</a> duly filled duly stamped and signed by the Notary Public</li> <li>• <a href="#">Declaration cum Indemnity-Intestate</a> (incase Will is not available) or <a href="#">Declaration cum Indemnity-Testate</a> (incase Will is available) duly stamped and signed by the Notary Public on a Rs. 50 stamp paper</li> <li>• <a href="#">Letter of Release</a> to be filled &amp; signed by all other legal heirs except Beneficiary duly stamped and signed by the notary public on a Rs. 50 stamp paper</li> </ul>